

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,
Debtors.¹

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO HIGHWAYS AND
TRANSPORTATION AUTHORITY,

Debtor.

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

PROMESA
Title III

No. 17 BK 3567-LTS

**INFORMATIVE MOTION OF HTA INSURED BONDHOLDER
GROUP REGARDING AUGUST 8, 2022, PRETRIAL
CONFERENCE ON CONFIRMATION OF HTA PLAN OF ADJUSTMENT**

Franklin Advisers, Inc. and Nuveen Asset Management (collectively, the “HTA Insured Bondholder Group”), submit this informative motion in compliance with the *Order Regarding*

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

*Procedures for August 8, 2022 Pretrial Conference (the “**Pretrial Conference Procedures Order**”)* [ECF No. 1269],² and respectfully state as follows:

1. Matthew M. Madden and Douglas Buckley of Kramer Levin Naftalis & Frankel LLP and Manuel Fernández-Bared and Linette Figueroa-Torres of Toro Colón Mullet P.S.C. will appear on behalf of the HTA Insured Bondholder Group at the Hearing. If necessary, Mr. Madden and/or Mr. Buckley may present oral argument on behalf of the HTA Insured Bondholder Group in response to the *Objection of Assured Guaranty Corp. and Assured Guaranty Municipal Corp. to Motion of the HTA Insured Bondholder Group Submitting Exhibit List in Connection with Confirmation of HTA Plan of Adjustment* (ECF No. 21688 in Case No. 17-BK-3283-LTS and ECF No. 1330 in Case No. 17-BK3567-LTS).
2. Mr. Fernández-Bared and Ms. Figueroa-Torres do not intend to speak at the hearing but request to attend with Messrs. Madden and Buckley.
3. Mr. Madden and Mr. Buckley reserve the right to be heard on any matter raised by any party at the August 8, 2022, Pretrial Conference as concerns the HTA Insured Bondholder Group related to the Title III Cases or the interests of the HTA Insured Bondholder Group. The required Party Appearance Sheet accompanies this Informative Motion as Exhibit A.

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² “ECF No.” refers to documents filed in Case No. 17-BK-3283-LTS, unless otherwise noted. Capitalized terms used in this motion but not defined herein shall have the meanings ascribed to them in the Pretrial Conference Procedures Order.

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

RESPECTFULLY SUBMITTED,

In San Juan, Puerto Rico, today August 2, 2022.

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EXHIBIT A

EXHIBIT A
PARTY APPEARANCE SHEET

Name of Parties	HTA Insured Bondholder Group	
Attorneys Representing Parties	Name	Matthew M. Madden
	Law Firm	Kramer Levin Naftalis & Frankel LLP
	Email	mmadden@kramerlevin.com
	Phone Number	(212) 775-4500
	Docket Entry No. of Notice of Appearance	1310
	Zoom Screen Name	HTA Insured Bondholder Group / Madden, Matthew / Kramer Levin
	Name	Douglas Buckley
	Law Firm	Kramer Levin Naftalis & Frankel LLP
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	Phone Number	(212) 715-9201
	Docket Entry No. of Notice of Appearance	1310
	Zoom Screen Name	HTA Insured Bondholder Group / Buckley, Douglas / Kramer Levin
ADDITIONAL ATTORNEY OBSERVATION	Complete the below information for each attorney appearing for observation purposes. Name Firm Email Phone Number	Manuel Fernández-Bared Toro Colón Mullet P.S.C. mfb@tcm.law (787) 751-8999
ADDITIONAL ATTORNEY OBSERVATION	Complete the below information for each attorney appearing for observation purposes. Name Firm Email Phone Number	Linette Figueroa-Torres Toro Colón Mullet P.S.C. lft@tcm.law (787) 751-8999
Plan Objection Docket Entry No.	ECF. No. 1301	
Witness List Docket Entry No.	N/A	
Exhibit List Docket Entry Nos.	ECF. No. 1303	